If you only remember one thing...
Whoops...there's one more thing:

RefWorks is going away

hsl.lib.unc.edu/
JUST DO IT NOW!

Before August 31, 2017
JUST DO IT NOW!

Before August 31, 2017
Who you gonna call?

guides.lib.unc.edu/comparecitationmanagers
# Dreaming of the Perfect Fit

A Structured Evaluation of Four Reference Management Tools Supporting Collaborative Research

<table>
<thead>
<tr>
<th></th>
<th>F1000 Workspace: web only</th>
<th>Mendeley: desktop &amp; web</th>
<th>EndNote Basic: web only</th>
<th>EndNote: desktop &amp; web</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Features</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>F1000 Prime institutional subscriptions include free Workspace. Without F1000 Prime, individual subscriptions $49.95 a month / $360 a year for texts.</td>
<td>Free basic Mendeley account can be upgraded via premium plans or through the institutional edition. Free has 2 GB storage. Upgrade has RGB personal and 20 GB group.</td>
<td>Free accounts for anyone via EndNote website. Store up to 20,000 references and up to 20 GB of attachments.</td>
<td>EndNote is purchased individually. Institutions can negotiate a discounted price.</td>
<td>EndNote is purchased individually. Institutions can negotiate a discounted price.</td>
</tr>
<tr>
<td>Unlimited storage space.</td>
<td>Unlimited storage space.</td>
<td>Limited sharing with unlimited members.</td>
<td>Unlimited storage space.</td>
<td>Unlimited storage space.</td>
</tr>
<tr>
<td>Unlimited number of shared projects with unlimited members per project.</td>
<td>Unlimited number of shared projects with unlimited members per project.</td>
<td>Unlimited number of shared projects with unlimited members per project.</td>
<td>Unlimited number of shared projects with unlimited members per project.</td>
<td>Unlimited number of shared projects with unlimited members per project.</td>
</tr>
<tr>
<td>Unique feature: Collaborate on Word manuscripts with version control and shared comments.</td>
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</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>Import / Export Options</strong></th>
<th>Desktop PDF</th>
<th>Auto import folder</th>
<th>Web importer tool grabs open PDF</th>
<th>Imported PDF with DOI or article citation</th>
<th>PMI imports or verifies citation</th>
<th>Web importer tool grabs database citations</th>
<th>Import / export RIS, BIB, EndNote XML</th>
<th>Search databases</th>
<th>Export for Excel import</th>
<th>Search and retrieve full text for multiple citations</th>
</tr>
</thead>
<tbody>
<tr>
<td>F1000W</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Published in Word</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mendeley</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Mendeley Catalog</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>EndNote Basic</td>
<td></td>
<td></td>
<td>X</td>
<td></td>
<td></td>
<td></td>
<td>X</td>
<td></td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>EndNote Desktop</td>
<td></td>
<td></td>
<td>X</td>
<td></td>
<td></td>
<td></td>
<td>X</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

## Use Case: Public Health Graduate Students

<table>
<thead>
<tr>
<th><strong>User Needs</strong></th>
<th>F1000W</th>
<th>Mendeley</th>
<th>EndNote-B</th>
<th>EndNote-D</th>
</tr>
</thead>
<tbody>
<tr>
<td>Auto citation data for books</td>
<td>ISNI import</td>
<td>Import RIS file</td>
<td>Search</td>
<td>Search</td>
</tr>
<tr>
<td>Cite in Google Docs</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Link to institutional access</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

## Use Case: Medical Residents

<table>
<thead>
<tr>
<th><strong>User Needs</strong></th>
<th>F1000W</th>
<th>Mendeley</th>
<th>EndNote-B</th>
<th>EndNote-D</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mobile access</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Send PDF from Browser</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Access after leaving institution</td>
<td></td>
<td></td>
<td>Not associated</td>
<td>Not associated</td>
</tr>
</tbody>
</table>

## Use Case: Research Lab Team

<table>
<thead>
<tr>
<th><strong>User Needs</strong></th>
<th>F1000W</th>
<th>Mendeley</th>
<th>EndNote-B</th>
<th>EndNote-D</th>
</tr>
</thead>
<tbody>
<tr>
<td>Print PDFs for citations imported from search alerts</td>
<td>One at a time</td>
<td>Store</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Multiple layers of subscribers</td>
<td>Only one</td>
<td>Unlimited</td>
<td>No subscribers</td>
<td>No subscribers</td>
</tr>
<tr>
<td>Word manuscript collaboration with version control</td>
<td>For projects</td>
<td>For library</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Support related articles</td>
<td>For projects</td>
<td>For library</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Use during international travel when web access is limited</td>
<td>X</td>
<td>Desktop</td>
<td>X</td>
<td>X</td>
</tr>
</tbody>
</table>

## Use Case: Systematic Review Team

<table>
<thead>
<tr>
<th><strong>User Needs</strong></th>
<th>F1000W</th>
<th>Mendeley</th>
<th>EndNote-B</th>
<th>EndNote-D</th>
</tr>
</thead>
<tbody>
<tr>
<td>Import large dataset files</td>
<td>File import</td>
<td>File import</td>
<td>File import</td>
<td>File import</td>
</tr>
<tr>
<td>Note: Very large files take longer to load in (and sync with) web versions.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>De-duplication</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Multiple layers of subscribers</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Word manuscript collaboration with version control</td>
<td>For projects</td>
<td>For library</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Support related articles</td>
<td>For projects</td>
<td>For library</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Use during international travel when web access is limited</td>
<td>X</td>
<td>Desktop</td>
<td>X</td>
<td>X</td>
</tr>
</tbody>
</table>

**Export to Excel** | X | X | X | X |
Dizzy?
Some Things to Think About

• EndNote Basic may be too basic
• EndNote Desktop + web
  • Very robust and customizable
  • Steepest learning curve
• Many like Mendeley & F1000Workspace
• Do you want...
  • to share folders or projects?
  • to cite in Google Docs in and Word?
  • to use where there’s no web access?
  • to use it for a systematic review?
  • hierarchies of sub-folders?
• Cost

Switching Citation Managers

Do It NOW, before the crunch

For details see:
• Guides
• Citation manager help links

Before you get started:
• Set up new account
• Get familiar with new tool; set up any tools, extensions, plugins
• Review instructions for export from old and for import to new
• Think about & set up folders for export/import before starting

Many attached .pdf’s?
• Contact us for shortcuts and ideas

Very large library of citations?
• Break into smaller jobs or export/import by folder

Pay close attention to step-by-step instructions

Pay close attention to export and import file types
• e.g., .bib. ris

guides.lib.unc.edu/switching
And now for something completely different
A Whirlwind Tour

- Reviewing & Culling Collections
  - Journals, E-books, databases
- Current Awareness Tools
- Poster Printing & Resources
- UNC Libraries Research Hubs
  - Systematic Reviews
    - Covidence: Shared Purchase
  - Research Impact & Citation Analysis
  - BeAM/Makerspaces
  - Funding
- Carolina Digital Repository
  - Faculty Council Open Access Resolution
  - Student Scholarly Works
  - Multimedia Works
  - Using Archived Materials
- Featured Guides
  - Research Support Topics
  - Writing in the Health Sciences
  - Qualitative Research Resources
Reviewing and Culling Collections

Journals Part 2 Spring 2018
E-books Continuing
Databases Ongoing

Good news
Cutting lower use items allows us to consider new requests

http://y34.wikidot.com/computer-network-internet

Recommend a Purchase   hsl.lib.unc.edu/newresources
# Journals/Serials Review Part 1: Thank You

Your input carries significant weight in our decisions

## Survey Participation

<table>
<thead>
<tr>
<th>DAHS</th>
<th>29 individuals</th>
<th>524 ratings</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Results more scattered than other schools</td>
<td></td>
</tr>
<tr>
<td>Dentistry</td>
<td>27 individuals</td>
<td></td>
</tr>
<tr>
<td>Pharmacy</td>
<td>25 individuals</td>
<td></td>
</tr>
<tr>
<td>Nursing</td>
<td>35 individuals</td>
<td>967 ratings</td>
</tr>
<tr>
<td>Public Health</td>
<td>42 individuals</td>
<td></td>
</tr>
<tr>
<td>Medicine (non DAHS)</td>
<td>352 individuals</td>
<td></td>
</tr>
<tr>
<td>UNC Health Care</td>
<td>84 individuals</td>
<td></td>
</tr>
</tbody>
</table>

Part 1 results this summer

THANK YOU!
E-books

• It’s not too late to provide input

• Most are “owned” - won’t be cut

• Most collections - no plans to drop
  ➢ Exception: books only available via Clinical Key

hsl.lib.unc.edu
Frequent question
Don’t Forget…

FREE InterLibrary Loan (ILLiad)
If we don’t own it

Document Delivery
From other libraries on campus

InterLibrary Loan & Document Delivery: https://illiad.lib.unc.edu/NOH/
Good News!

Scopus® database has been renewed (for 18 months)

VERY large citation database

A good place to start searching - health/medicine (PubMed & Embase content) and social sciences and humanities

Tools to track, analyze and visualize research

http://hsl.lib.unc.edu/resources/databases
However...

- Scopus similar to Web of Science
- Licenses expire in 18 months
- Likely keeping just one

Give input

- Compare over next 18 months
- Send specific examples
- Compare
  - Performance
  - Content
  - Functionality/uses

http://hsl.lib.unc.edu/resources/databases
Current Awareness Tools

New Content from Journals
Apps (e.g. Browzine), journal options, database alerts

Save Database Searches
Create Email Alerts or RSS Feeds

Research News
Expert Recommendations & Reviews (key new articles)
Social Research Networks to collect & share articles
(e.g., F1000Prime, Mendeley, CiteULike, Doximity)

http://guides.lib.unc.edu/keepcurrent
Current Awareness Tools:
UNC HSL Guide
Currently undergoing review & revision

http://guides.lib.unc.edu/keepcurrent
From Our Friends at Duke

HEADS UP!

Journal Reading Apps
UNC does not partner with Docphin (at this time)

http://guides.mclibrary.duke.edu/currentawareness
<table>
<thead>
<tr>
<th><strong>PhD Posters</strong></th>
<th><strong>Spoonflower</strong></th>
<th><strong>Lineberger Cancer Center Digital Imaging Facility</strong></th>
<th><strong>UNC Print Stop and Copy Center</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td><a href="https://phdposters.com/">https://phdposters.com/</a></td>
<td>On-demand custom-designed textiles</td>
<td>Service for UNC Lineberger Cancer Center members and UNC faculty, staff, and students</td>
<td><a href="http://fa.unc.edu/enterprises/printing/">http://fa.unc.edu/enterprises/printing/</a></td>
</tr>
<tr>
<td>Local HSL pick-up (or will deliver)</td>
<td>Launched in Durham, NC</td>
<td>Poster sizes:</td>
<td>Phone: 919-962-7016</td>
</tr>
<tr>
<td>Often next day turnaround for HSL delivery; check when order</td>
<td>How to Create a Fabric Presentation Poster from a PowerPoint or PDF</td>
<td>• 36 or 44 inches tall by up to any length</td>
<td>Cloth available</td>
</tr>
<tr>
<td>UNC sales tax exempt</td>
<td>Help</td>
<td>Printed on semi-glossy photo paper</td>
<td></td>
</tr>
<tr>
<td>• MUST use UNC email address when place order</td>
<td>Very reasonable pricing</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Foldable fabric available</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**POSTER PRINTING**

Printing Resources [http://guides.lib.unc.edu/poster_design](http://guides.lib.unc.edu/poster_design)
Librarian Roles in Systematic Reviews

HSL SR Guide: http://guides.lib.unc.edu/systematic-reviews

Planning
- Guidance on SR process and steps
- Background searching for current and upcoming reviews
- Help with development or refinement of review topic

Conducting
- Identification of databases for searches
- Development and execution of searches
- Documentation of search strategies
- Management of search results
- Guidance on methods for study review and data management

Reporting
- Drafting of literature search description in Methods section
- Drafting of literature search appendix
- Guidance and information for PRISMA figure
- Review of other sections or final draft
Covidence Institutional License

Accelerate your systematic review

See our plans

Covidence is a core component of Cochrane’s review production toolkit.
ORCID

University of North Carolina at Chapel Hill Initiative

Coming Soon
What is ORCID

- **Open Researcher and Contributor ID** (=ORCID)
- Unique identifier for scholars; open science movement; address name ambiguity and changes over time;
- Common names, names changes (women), different versions of names used on different publications (e.g., first, middle initial versions of names)
- Not a vendor id like Scopus ID or Researcher ID (TR); ORCID can be linked to these.
- UNC Libraries guide: [http://guides.lib.unc.edu/orcid](http://guides.lib.unc.edu/orcid)
Say YES!

- You will have the option to create and link your ORCID to your UNC PID

  UNC Linkage will enable:
  - Accurate publications list for tenure review
  - Research output management
  - Compliance with journal and funder requirements
  - Public profile of all scholarly outputs
Say YES!

Some advantages to researchers

- Unique researcher identifier despite name changes and versions
- In the future, databases will incorporate searching by ORCID, making author searching easier
- Journals and Funders (e.g., Autism Speaks) are beginning to require ORCID’s
- Researcher ID systems (e.g., ORCID, Scopus Author ID, WOS ResearcherID) and NCBI My Bibliography, SciENcv (can be used to create NIH biosketches) are beginning to “speak” to one another
Research Impact and Citation Analysis

Measure Your Research Impact: Introduction

Learn how to measure the impact of your research.

- Introduction
- Journal Impact
- Author Impact
- Author Identifiers & Profiles
- Altmetrics
- Article Level Metrics
- Where to Publish

In This Guide

Learn how to assess the impact of your research

- Journal Impact
- Author Impact
- Author Identifiers
- Altmetrics
- Where to Publish

What is Research Impact?

Research impact is the demonstrable contribution that excellent research makes to academia, society and the economy:

- **Academic impact**: Contribution to academic advances, across and within disciplines, in understanding, methods, theory and application
- **Societal impact**: Benefit to individuals, organizations and nations by enhancing quality of life, health and creative output, and increasing the effectiveness of public services and policy
- **Economic impact**: Attracting investment, wealth creation, enhanced national and global competitiveness

The above statements were adapted from the [Research Councils UK](http://guides.lib.unc.edu/measureimpact).

There are several reasons to measure your research impact:

- Application for promotion or tenure
- Quantify return on research investment for grant renewals and progress reports

[http://guides.lib.unc.edu/measureimpact](http://guides.lib.unc.edu/measureimpact)
UNC faculty published papers related to approximately 225 rare diseases.
NC TraCS Publications: Organization Collaboration Network Analysis
Network of maker spaces

Kenan Science Library • Murray Hall • Haynes Art Center

Crosses disciplinary boundaries. Cultivates and empowers to imagine, design, create.

Hold Open Studios, Orientations, Training Workshops
Host Classes and Group Activities

Tools include
General • Woodworking • Electronics • Digital Fabrication

http://beam.unc.edu/
Preserve, share, and promote your scholarly and creative work.

https://cdr.lib.unc.ed
UNC Faculty Resolution 2015-9: On Endorsing a University Open Access Policy

Open Access at UNC-Chapel Hill

http://library.unc.edu/scholcom/open-access-at-unc-chapel-hill/
### Frequent Question

Look up publisher policies for archiving in the CDR

---

**Journal:** Journal of Disability Policy Studies (ISSN: 1044-2073, E-ISSN: 1538-4802)

**RoMEO:** This is a RoMEO green journal

**Paid OA:** A paid open access option is available for this journal.

#### Author's Pre-print
- **Yes:** Author can archive pre-print (i.e., pre-refereeing)

#### Author's Post-print
- **Yes:** Author can archive post-print (i.e., final draft post-refereeing)

#### Publisher's Version/PDF
- **No:** Author cannot archive publisher's version/PDF

#### General Conditions:
- Authors retain copyright
- Pre-print on any website
- Author's post-print on author's personal website, departmental website, institutional website or institutional repository
- On other repositories including PubMed Central after 12 months embargo
- Publisher copyright and source must be acknowledged
- Publisher's version/PDF cannot be used
- Post-print version with changes from referees comments can be used
- "As published" final version with layout and copy-editing changes cannot be archived but can be used on secure institutional Intranet
- Must link to publisher version with DOI

**Mandated OA:** (Awaiting information)

**Paid Open Access:** SAGE Choice

**Notes:**
- Publisher last reviewed on 28/07/2015

**Copyright:** SAGE and Open Access

**Updated:** 11-Mar-2013 - [Suggest an update for this record](http://www.sherpa.ac.uk/romeowissn/1044-2073/)

**Link to this page:** [http://www.sherpa.ac.uk/romeowissn/1044-2073/](http://www.sherpa.ac.uk/romeowissn/1044-2073/)

**Published by:** SAGE Publications (UK and US) [Commercial Publisher] - Green Policies in RoMEO

**With:** Hammill Institute on Disabilities [Co-publisher]

**Guidance:** Please see the list of Publisher Categories in RoMEO for guidance on interpreting the priority of multiple publishers.

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All information is correct to the best of our knowledge but should not be relied upon for legal advice.

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**http://www.sherpa.ac.uk/romeo/index.php**
Includes student scholarly works and multimedia

Individual self-deposit or arrange for group deposit (e.g., class or event) by HSL
Link to archived materials in CDR for many purposes

- Online CVs
- Electronic Portfolios
- Departmental Webpages
- Exhibit Websites
- LinkedIn
- And more

https://sphshslexhibit.wordpress.com/
Featured Guides

Research Support (set)
• explore set by topic
• Measure Your Research Impact
  • Includes Where to Publish

Writing in the Health Sciences
• focus: master’s & professional doctorate students
• topics based on expressed needs

Qualitative Research Resources
• topics based on expressed needs

AHS Scholarships, Fellowships, Grants, and Awards

HSL Guides: guides.lib.unc.edu
Brenda M. Linares, MLIS: Outreach and Liaison Librarian

Meet Your Librarian

Brenda Linares
Grant/funding Expert
(http://guides.lib.unc.edu/linares)

Bio

Brenda Linares is an Outreach Liaison Librarian and Coordinator of the Graduate Assistants. She is available to provide information on grants/funding resources, aging, geriatrics, and citation managers such as EndNote and RefWorks.

Education

MBA in-progress at North Carolina State University (NCSU)
MLIS, University of California, Los Angeles (UCLA)
BS in Finance, California State University, Northridge (CSUN)

Contact:
blinares@email.unc.edu
(919) 962-0801

Publications and Presentations


Pop Quiz

Just Do It Now!
Before August 31, 2017

http://www.montessoripreschoolkindergartenanddaycare.com/category/open-enrollment/
RefWorks Users
Just Do It Now!
Switch Citation Manager