Simmons OneView

User Guide
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**Overview**

Simmons OneView is an innovative decision-making system that serves as the primary platform for providing marketers with access to the entire Simmons product suite and proprietary analytic tools.

Simmons OneView provides marketers with around-the-clock access to the vivid consumer insights that they depend on from Experian Marketing Services through a secure, online delivery platform. With Simmons OneView advertisers, agencies and media owners will be able to:

**Profile:** Instant profile reports, comprehensive data-mining and crosstabs provide you with in-depth understanding of consumer targets enabling you to make data-driven marketing decisions quickly and confidently.

**Plan:** Plan cross-media and messaging strategies with built-in analytic tools, including reach and frequency reports, correspondence mapping and geographic analysis.

**Measure:** Close the loop on marketing activities by measuring campaign and ad effectiveness with weekly updates on nearly 60,000 consumer data elements via Simmons DataStream℠ (additional license required).

**Take Control:** Intuitive features and role-based access serve the insight needs of everyone in your organization, from the savviest analyst to the on-the-go sales executive, bringing into focus the information necessary to accomplish the task at hand.

**Accessing the application**

Simmons OneView is available as a Web application. In order to access Simmons OneView, you need a modern browser with the Adobe Flash 10 plug-in installed. Simmons OneView has been tested to work on the following browsers:

- Microsoft Internet Explorer 7
- Microsoft Internet Explorer 8
- Mozilla Firefox 3.5.2

We have also performed some preliminary tests on the following browsers but are not yet ready to certify them as working:

- Google Chrome 10 or higher
- Opera 11
- Safari 5
- Rockmelt
- Maxthon 3
- SpaceTime 1

Screen resolutions of 1024 x 768 or higher are recommended. Lower resolutions will work (as may be needed for projectors) but will require screen scrolling.
Sign-In

https://oneview.simmonsresearch.com

Simmons OneView requires users to sign into the system using unique usernames and passwords. These credentials will come from either your Simmons Research Client Engagement Manager or from your local Client Administrator. The first password you receive will be a temporary password and must be changed on first sign-in. It is important to set up a challenge question so that in the future if you forget your password, you can generate a new one without needing outside assistance.

FAQ: Where do I get my username and password?
Your username is your email address. Your password will come to you in an email once you are set up in the system by your Client Administrator.

FAQ: What if I forget my password?
There is a Forgot Password feature on the sign-in page. Prior to using it you need to have configured your challenge question. Otherwise you will need to contact your Client Administrator.

FAQ: The system says I am locked out; what do I do?
If you attempt to enter too many incorrect passwords in a row, the system has a security feature to lock you out. There is a Locked Out? feature that can unlock your account, otherwise you can contact your Client Administrator to unlock your system.

User Types
There are two main types of users in Simmons OneView: General User and Client Administrator.

*General User* - Common user type. Must be assigned a seat to assess specific functions and studies.

*Client Administrator* - A person at the client site who is responsible for setting up users and controlling assignment of users to seats.
Layout of Tab Screen

Tab Bar
Contains the main groupings of features

Sub-Menu Bar
Specialized menu of accessible items

Accordion Selector
Allows selection of panes within a feature

Tab Bar Groupings

Profile
This tab is the main location for profiling your clients using Simmons’ rich consumer information.

Plan
This tab contains features allowing clients to create marketing strategy.

Administration
This tab allows users to administer their accounts such as changing personal information and setting preferences.

Resources
This tab provides information about the application as well as Simmons Research contact information.

Sign-off
Closes the session and returns the user to the Sign-in page.
## Crosstab

### Edit Pane

<table>
<thead>
<tr>
<th>Action Bar Button</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Open</strong></td>
<td>Opens a saved crosstab; will first clear any existing crosstab prior to loading.</td>
</tr>
<tr>
<td><strong>Save</strong></td>
<td>Saves the current crosstab; There must be a crosstab title and something in either rows or columns.</td>
</tr>
<tr>
<td><strong>Export</strong></td>
<td>Executes the crosstab and exports the results to an Excel or .csv file. The crosstab is not placed in the Crosstab View pane. This is a good choice if the crosstab is large.</td>
</tr>
<tr>
<td><strong>Clear</strong></td>
<td>Clears everything in the Crosstab Edit pane except for the selected study. It also removes all the trend studies.</td>
</tr>
<tr>
<td><strong>Import SPC</strong></td>
<td>Imports a Simmons OneView .spc file containing the configuration for rows, columns and bases. It does not set the target study. A validation window is displayed for any data elements being imported that are not present in the current study.</td>
</tr>
<tr>
<td><strong>Export SPC</strong></td>
<td>Creates a .spc file containing configuration information for rows, columns and bases for importing into Simmons OneView by any user. It does not store the study information.</td>
</tr>
<tr>
<td><strong>Study</strong></td>
<td>Opens a window where the target study can be selected.</td>
</tr>
<tr>
<td><strong>Trend</strong></td>
<td>Opens a window where multiple studies can be selected for trending. Note that the top study is always the current study.</td>
</tr>
<tr>
<td><strong>Run Crosstab</strong></td>
<td>Executes the current crosstab or trend and places the results in the Crosstab View pane. If “Run Crosstab” is displayed, then no additional trend studies have been configured.</td>
</tr>
</tbody>
</table>
**Scratch Tab**

The Scratch tab is useful when combining answers from multiple questions into a combined count coding. Locate the answers you wish to combine and drag them into the Scratch tab. Once the answers are there, select them all, right click the mouse, select Functions, go to the Count tab.

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**Rows, Columns, Bases**

Items are dragged to these windows from the Dictionary and Answer windows.

Note that the values for Sample and Weighted do not appear until you use the Reload icon. As you add more items to the window, you will need to click on this reload icon to refresh.

Clicking on the Delete icon will completely clear out the window of all entries. To selectively remove items, select one or more of them and use the Delete key on your keyboard.
View Pane

Report List

On the left portion of the screen is a list of all currently available reports, both crosstabs and trend reports. An indicator shows if the report is still being processed (red) or is ready to be viewed (green). Large reports can take up a large amount of memory on the user's local computer so this list is limited to ten active reports. It is best to close old reports to free up memory resources.

Report List

On the left portion of the screen is a list of all currently available reports, both crosstabs and trend reports. An indicator shows if the report is still being processed (red) or is ready to be viewed (green). Large reports can take up a large amount of memory on the user's local computer so this list is limited to ten active reports. It is best to close old reports to free up memory resources.

Step-by-step to Create a Simple Crosstab

1. Click on the Study button and select the desired study
2. Using the dictionary, drag and drop some items onto Rows and Columns
3. Enter a name in the Title field
4. Click the Run Crosstab button
5. Go to the Crosstab View pane and view the results in either Crosstab or Private Eye view
Step-by-step to Create a Simple Trend

1. Click on the Study button and select the desired study
2. Using the dictionary, drag and drop some items onto Rows and Columns
3. Click on the Trend button and select additional studies to include
4. Enter a name in the Title field
5. Click the Run Trend button
6. Go to the Crosstab View pane and view the results in the Trend view

Step-by-step Guide to Sharing Crosstab Between Users

The configuration of data elements in rows, columns, bases can be shared with other Simmons OneView users via a “spec” (.spc) file.

1. Set up the crosstab in the Crosstab Edit pane (rows, columns, bases, title)
2. Click on the Export .spc button; the system will place a file on your local PC
3. Send this file to whomever you wish to share
4. The receiving user must first use the Clear button to clear their Crosstab Edit pane
5. The user will select the appropriate study (the study is not saved in the .spc file)
6. The user can use the Import .spc button to import the crosstab settings
7. The user can then execute the crosstab

[NOTE: For trend studies, the user will have to also select the appropriate trend studies using the Trend button]

Step-by-step Guide to import a .spc file

When importing a .spc file, the system performs the following steps. It is important to remember that a .spc file does not contain information on which study to use and instead uses the current study.

1. The system will clear out everything (rows, columns, bases, title)
2. The system will look at the data elements in the .spc file's rows, columns, bases.
3. Any data elements in the .spc not present in the current study will be listed in the Validation window.
4. These items will be removed from the rows, columns, bases.
5. Data elements that are in both the .spc file and in the current study will be placed in the rows, columns, bases.
Limits

Validation of Data Elements
When a .spc file is imported or when the current study is changed, the system will check the existence of the data elements in rows, columns, bases in the study. If some data elements do not exist, a validation warning window will appear. Once this window is cleared, those listed data elements are removed from the rows, columns, bases.

Display Limits
- Rows times Columns cannot exceed 2,000,000
- If more than 1 Base or more than 1 Study (for trending reports), Rows times Columns cannot exceed 500,000
- Can never have more than 25 Bases
- If more than 1 Study (for trending reports), then limited to no more than 10 Bases

Export Limits (Excel format)
- Maximum of 250 columns
- Maximum 7 bases
- Unlimited rows
- Rows x Columns x Bases cannot exceed 60,000
**Quick Report**

The Quick Report incorporates functionality to quickly generate data. In the future this will offer a variety of report templates. Currently only one report template is available. All of the reports will have a similar simple interface consisting of a study, target and base. These are identical or nearly so to the ones in the Crosstab Edit pane.

**General Settings**

**Study**
Select the study to be used. When first opening the Quick Report, this uses the default from the Preferences section.

**Dictionary**
Same as in the Crosstab Edit pane.

**Target / Base**
A Quick Report has one target and optionally a base. If no base is selected, then the default is the study universe. Items can come from the dictionary, search results, or a definition.

**Definitions**
This is the same repository as found in the Crosstab Edit pane.

*Quick Report: Demographic Profile Report*

The Demographic Profile Report provides the demographic composition of the target consumers among the base population.
**MME**

The Multi-Media Engagement feature allows users to compare various media vehicles for effectiveness in delivering a message to targeted consumers. A separate user manual is available which covers the MME functionality.

**Edit Pane**

- **Action Bar**
  - Expression Creator Button - Opens the Expression Creator floating window. This is used to add targets and a base, plus has access to stored definitions.
  - Study Selector - Opens the study selection window where the user can select which MME study to use. NOTE: MME studies do not provide Field Start Date and Field End Date information.
  - Report Type Selector - User can select between:
    - Engagement Scores
    - Engagement Scores % Composition
    - Statement Report
  - Run Report Button - Executes the MME report.

- **Media Vehicles Window**
  - Organized lists of TV networks, TV shows, Magazines, and Websites.

- **Report Window**
  - Selection of what information will be used in the MME analysis.
Target Window & Base Window
Lists the desired targets and base for MME analysis. Note that only one base is allowed.

View Pane

Action Bar
Copy Button -Copies the contents of the report to the clipboard. This copied data is specially formatted for use with an accompanying MME Excel Macro and is not suitable for other uses. Edit Report Button - Returns the user to the MME Edit pane.

Target Tabs
Contains the reports for the various user selected targets.

Results Window
Presents the resulting data.
Correspondence Mapping

Correspondence Mapping translates complex data crosstabs into visual representations and assists in competitive positioning and brand perception exercises.

Action Bar
Study Selector for choosing the current study.

Run Analysis button to start the analysis. Three columns and three rows are required before this button is enabled.

Dictionary Window
List of available data points.

Answer Window
List of answer for the selected dictionary item.

Coding Box
Standard expression manipulation box.
Base Window
No more than one base is allowed.

Column Window
A minimum of three items are required.

Row Window
A minimum of three items are required.

View

Action Bar

Correspondence Map

Action Bar
View Selector – Selects the report to be displayed. The options are

- Correspondence Map – Three axis map showing the relationship between the points
- Row Points – X, Y, Z coordinates of the items in the Row Window
- Columns Points – X, Y, Z coordinates of the items in the Column Window
- Row Stats/Column Stats – Individual variable statistics including Mass, Inertia, Inertia %, and Distance
- Axis Stats – Basic axis statistics including Eigenvalue, Eigenvalue Cumulative Total, Variance, and Cumulative Variance Explained
Correspondence Map
Displays the results of the analysis.

Axis Rotation
The map can be rotated around the three axes by using the mouse. It can be reset via the three Axis buttons on the left. Users can freeze the rotation by checking the “Drag to Rotate” box.

Passive/Active Functionality
All variables start off as active but may be changed to passive if the user does not want the variable to contribute to the overall map relationship. There are two ways to change the variable status:

- In Edit window, use the checkbox on the left-hand side of the column or rowboxes
- In View window, left-click on any point and a pop-up will appear

To view the revised Correspondence Map, the user must click the “Re-Run” button.

Remove Item
Variables can be removed from the Correspondence Map by left clicking on a variable point and selecting “Remove Item” from the pop-up. To view the revised Correspondence Map the user must click the “Re-Run” button.

Export
The map can be saved as a .png using the Export button.

Clean
The “Clean” button allows users to remove the least discriminating variables from the Correspondence Map by assessing the chi square values. Correspondence Maps require at least three variables to be selected in the columns as well as rows.
Cluster Analysis

Cluster Analysis allows clients to build proprietary clusters based upon Simmons attitudinal statements. The client can profile clusters against 60,000+ Simmons variables, then easily transfer clusters to “Crosstab Editor” for profiling and/or share the cluster with colleagues.

Action Bar

- Study Selector for choosing the current study.
- Choose the max number of cluster solutions for your analysis.
- Run Analysis button to start the analysis.

Base Window

- No more than one base is allowed.

Statements Window

- List of available statements. Multiple statements should be selected.
**Statement Distribution**

Shows the distribution for the statement currently highlighted in the Statement Window. The study universe mean and standard deviation estimate is provided for each statement.

**View**

Solution List

Displays the cluster solutions for

- 2-Cluster Solution
- 3-Cluster Solution
- 4-Cluster Solution
- 5-Cluster Solution
- 6-Cluster Solution
- 7-Cluster Solution
- 8-Cluster Solution
- 9-Cluster Solution

The Smallest Segment and Variance Explained are available.
Segment Details Window – Summary View

Shows summarized segment characteristics for the selected solution in the Solution List. Segment Size (%), Sample, and Notable Characteristics (by index) are available for each sector.

Note that you can click in the Segment Name field and give the segment a unique name.

![Segment Details Window – Summary View](image)

Segment Details Window – Detail View

Shows detailed information for each segment, including the Index, Mean, Standard Deviation from Mean, and Absolute Deviation from Mean for each statement.

Save

Clicking on the Save button will save the selected Solution as a definition. The user may then run a Crosstab for the selected solution in the Crosstab Tab.
Reach & Frequency

This feature allows the user to analyze the most effective way to reach their target audience via print media.

Reach is the number or percent of different homes or persons exposed at least once to an advertising schedule over a specific period of time. Reach, then, excludes duplication.

Frequency is the number of times that the average household or person is exposed to the schedule among those persons reached in the specific period of time. Because it is an average frequency, dispersion of frequency of exposure will differ between specific schedules and day part mixes.

Edit Pane

Action Bar

Study Selector for choosing the current study. Run Analysis button to start the analysis.

Dictionary Window

List of available data points.
Answer Window
List of answer for the selected dictionary item.

Coding Box
Standard expression manipulation box.

Base Window
No more than one base is allowed.

Target Window
No more than one target is allowed.

Print Media Window
Place Print Media values here. They must be numeric type data (have a # in the Answer Window).

View Pane
The View Pane presents the results of the analysis as well as providing the means to run various print media schedules.

Action Bar
Save Table – Saves the cost information for the listed magazines.
Load Table – Loads a file containing the magazine cost information.

Run Schedule – Executes the listed schedules and displays the information in the Results Window. This section also contains information on the selected study.

Settings Window
In this section the user
- Enters magazine cost information
- Manually enters advertising schedules
- Utilizes the Optimization feature to calculate advertising schedules

Results Window
Displays the results of the various advertising schedules.
**Administration**

This panel allows the user to set personal information and preferences.

**My Info**

This panel is used to update the user's personal information.

**Action Bar**

The buttons here are used to switch between the personal settings and preferences.

**User Details Window**

This section contains personal information required by the system.

For passwords, the requirements are:

- Minimum 8 characters
- Must have a lower case letter
- Must have a number
- Must have either an upper case letter or a special character

The challenge question is used when a user forgets the password and needs to reset it, or when the user is locked out.
My Preferences
This panel allows the user to configure settings that affect functionality.

Action Bar
The buttons here are used to switch between the personal settings and preferences.

Preferences Window
This section contains settings used by various features in the system.

Default Setting for Dragging Question Text Along with Answer Text - This refers to the checkbox on the Dictionary window in the Crosstab Edit pane. A check mark indicates the question text needs to be included by default.

Default Study - This sets the base study that is open when the user first signs-in to the Crosstab Edit pane.

1. Click on the Show Study List button
2. Select the desired default study
3. Click on the Save button
Functions; Average, Count, Volume, N-Tile

Sometimes a function is needed to accurately measure a target. This feature is accessed via a pop-up menu.

1. Highlight a selection of answers
2. Right click
3. Select Functions in the pop-up menu

This opens the Functions window.

From here the user can set up four different types of built-in functions: Average, Count, Volume and N-Tile.

Built-in Functions

Each function is coded by a function name (example: Volume) followed by a set of parameters enclosed in parentheses. Parameters consist of comma-delimited value pairs. Each pair consists of a keyword and a midpoint. The midpoint is usually derived from the dictionary, but it can be manually entered as well. The manual override of midpoint can be done by typing the value directly in the coding box.

Function COUNTRANGE
Description Count Coding
Format COUNTRANGE(keywords, nLower, nUpper)
Example CountRange(AGE18,AGE19,3,8)

Function MEANSCORE
Description Average: Mean
Format MEANSCORE(keyword, midpoint)
Example MEANSCORE(LOTACR10,10,LOTACR6,8,LOTACR4,5,LOTACR2,3,)

Function MEANSCORENOZERO
Description Average: Mean, Exclude Zeros
Format MEANSCORENOZERO(keyword, midpoint)
Example MEANSCORENOZERO(LOTACR10,10,LOTACR6,8,LOTACR4,5,LOTACR2,3,)

Function MEANSCORENONULL
Description Average: Mean, Exclude Nulls
Format MEANSCORENONULL(keyword, midpoint)
Example MEANSCORENONULL(LOTACR10,10,LOTACR6,8,LOTACR4,5,LOTACR2,3,)
<table>
<thead>
<tr>
<th>Function</th>
<th>Description</th>
<th>Format</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>MEDIAN</td>
<td>Average: Median, Continuous</td>
<td>MEDIAN(VOLUME(keyword,midpoint))</td>
<td>MEDIAN(VOLUME(LOTACR10,10,LOTACR6,8,LOTACR4,5,LOTACR2,3,))</td>
</tr>
<tr>
<td>MEDIANNOZERO</td>
<td>Average: Median, Continuous, Exclude Zeros</td>
<td>MEDIANNOZERO(VOLUME(keyword,midpoint))</td>
<td>MEDIANNOZERO(VOLUME(LOTACR10,10,LOTACR6,8,LOTACR4,5,LOTACR2,3,))</td>
</tr>
<tr>
<td>MEDIANDISCRETE</td>
<td>Average: Median, Discrete</td>
<td>MEDIANDISCRETE(VOLUME(keyword,midpoint))</td>
<td>MEDIANDISCRETE(VOLUME(LOTACR10,10,LOTACR6,8,LOTACR4,5,LOTACR2,3,))</td>
</tr>
<tr>
<td>MEDIANDISCRETENOZERO</td>
<td>Average: Median, Exclude Zeros, Discrete</td>
<td>MEDIANDISCRETENOZERO(VOLUME(keyword,midpoint))</td>
<td>MEDIANDISCRETENOZERO(VOLUME(LOTACR10,10,LOTACR6,8,LOTACR2,3,))</td>
</tr>
<tr>
<td>NTILE</td>
<td>N-Tile Sample</td>
<td>NTILE(VOLUME()), # of Groups, Selected Group</td>
<td>NTILE (VOLUME(LOTACR10,10,LOTACR6,8,LOTACR4,5,LOTACR2,3,),4,2)</td>
</tr>
<tr>
<td>NTILEWT</td>
<td>N-Tile Weighted</td>
<td>NTILEWT(VOLUME()), # of Groups, Selected Group</td>
<td>NTILEWT (VOLUME(LOTACR10,10,LOTACR6,8,LOTACR4,5,LOTACR2,3,),4,2)</td>
</tr>
<tr>
<td>VOLUME</td>
<td>Volume</td>
<td>VOLUME(keyword, midpoint)</td>
<td>VOLUME(LOTACR10,10,LOTACR6,8,LOTACR4,5,LOTACR2,3)</td>
</tr>
</tbody>
</table>
NOTE: When calculating using a volume function (VOLUME, NTILE, MEDIAN), answers of “Zero” and “None” will be included. A zero / none answer is any answer of “None” or “0” for a number. If it is not desired for 0 elements to be part of the percentage, these items must be left out of the expression. Example:

Dry Brownie Mix - # of Packages Used Last 30 Days ANSWER: “None"
Zero answers are not the same as empty answers; empty answers have no designation for that answer from the respondent.

Step-by-step guide to create an average (median) variable
1. In the Answer window, select the items you wish to average
2. Right click the mouse and select Functions in the pop-up menu
3. Select Mean or Median and whether zeros are to be included in the average
4. Give the average a title
5. Use the Move To buttons to place the average in the desired location

Step-by-step guide to create a count variable
1. In the Answer window, select the items you wish to count (must be logical, not numeric type data)
2. Right click the mouse and select Functions in the pop-up menu
3. Go to the Count tab
4. Set the upper bound and lower bound
5. Give the count a title
6. Use the Move To buttons to place the count in the desired location

Step-by-step guide to create a volume variable
1. In the Answer window, select the items you wish to use in the volume
2. Right click the mouse and select Functions in the pop-up menu
3. Go to the Volume tab
4. Give the volume a title
5. Use the Move To buttons to place the volume in the desired location

Step-by-step guide to create an N-tile variable
1. In the Answer window, select the items you wish to use in the N-Tile
2. Right click the mouse and select Functions in the pop-up menu
3. Go to the N-Tile tab
4. Enter values for number of groups and selected group
5. Select if this applies to Sample or Weighted values
6. Give the N-Tile a title
7. Use the Move To buttons to place the N-Tile in the desired location
Definitions

This is the storage location for saved target definitions. These can be dragged and dropped onto the Columns / Rows / Bases as well as the Coding Box. Definitions are contained inside of folders. There are five types of definition folders:

- **Global Folder** - These contain common targets that are available to everyone using Simmons OneView. They are provided by Simmons Research and cannot be modified by end users.

- **General Folder** - Standard storage location for users.

- **Study-Specific Folder** - Folders created as Study-Specific will only display when a particular study is set as the current study. When other studies are set as the current study in the Crosstab Edit pane, this folder does not display in the list.

- **General Folder (Shared)** - Folder that is shared across an account.

- **Study-Specific Folder (Shared)** - Same as a Study-Specific Folder plus it is shared across the account.

Create, Edit, Duplicate, and Delete Buttons act on the selected definition folder.

Browse shared is where you can include folders shared by others in your account. You only have a view into these folders and cannot update them; only the original owner can make changes.
Step-by-step guide to using Definitions

How do I use definitions?
Definitions are an excellent place to store items that you use frequently. By placing them in the Definitions, you avoid having to re-code them or find them again in the dictionary.

1. Open the appropriate study
2. Go to the Definitions tab
3. Click on the Create Definition button
4. Enter a name for the folder
5. Select whether it is to be a general or study specific folder
6. Click OK button
7. Go to the Questions tab and locate the items in the dictionary that you wish to store in Definitions.
8. Highlight the items
9. Right click the mouse and select Add to Definitions
10. Select the Existing Definition radio button
11. In the dropdown list, select the folder you created in step 7.

To use items stored in a definitions folder

1. Go to the Definitions tab
2. Open the desired folder
3. Drag the items from the folder to the row, column, base
Recycle

This is similar to the Recycle Bin in Windows. Whenever an item is deleted from columns, rows or bases, the item (both individual answers as well as target expressions) will be moved to the Recycle Folder. From here these items can be dragged and dropped back onto columns, rows or bases as well as the coding box. When the session is closed, the contents of this folder are permanently deleted.
Dictionary

Data types

There are two types of data: Logical and Numeric. The vast majority of the data in studies is logical (i.e. “Yes” or “No”). These are identified with a checkmark in the answer window. Numeric data is an actual number and is indicated with a # symbol in the answer window. Numeric tends to be items such as Average Readers Per Issue.

Checkbox - Use Question Text with Answer Text

When checked, dragging answers from the Answer Window and dropping them onto column / row / base will also bring along the question text. Useful if the answer is something simple such as “Yes.” It will instead display “Automotive Club - Belong To - Yes” in the columns, rows, bases.

Buttons - Or All Selections / And All Selections

Clicking on either of these buttons will cause the items selected in the Answer Window to be copied to the Coding Box, along with the matching logical operator.

Search

This is used to locate items in the dictionary. Enter an item to search for in the Search Box. User can select the range to search including

- Answer Only
- Answers and Questions
- All

The search text is taken as a literal phrase, thus entering Chevrolet Impala into the search field will only find instances of “Chevrolet Impala” the automobile and not any mention of the impala animal. Search text is not case sensitive.
**Coding Box**

This section handles the creation of complex logical expressions. Items can be dropped onto the Coding Box from the Answer Window, Definitions Tab, Recycle Tab, Columns / Rows / Bases Windows.

**Target Name**

This is used when storing the target. Also used in the Columns / Rows / Bases Windows and Crosstab Report. If the Target Name is empty and the user drops one or more items onto the Coding Box from the Answer Window, the system auto-populates the Target Name with either the answer text (if only one item is dropped) or the question text (if more than one item is dropped).

**Buttons - Move To**

Copies the target to the specified destination.

**Buttons - Logical Operators**

Adds the specified logical operator at the point of the cursor in the Coding Box.

**Button - Verify Target**

Checks the expression syntax in the Coding Box and (if the Auto Format box is checked) re-formats the expression. After verifying the target expression, the Coding Box will turn either red (errors found) or green (syntax is good).

**Button - Define Target**

Displays the entire expanded folder structure for the expression.

**Button - Clear Target**

Clears the contents of the Coding Box and the Target Name.

**Button - Save Target**

Saves the target to the Definitions tab.

**Checkbox - Auto Format**

When selected, the expression will be formatted upon use of the Verify Target button.
Step-by-step guide to using the Coding Box

1. Drag and drop items from the dictionary to the coding box
2. Enter appropriate logical operators (either typing directly or using the provided buttons)
3. Enter a title for the expression
4. Click on the Verify Target button
5. If the box turns red, this indicates an error in the expression; Fix the error and click on the Verify Target button again.
6. Once the box turns green, use the coding box action buttons to move the expression to column, row, base or definition
FAQ

How do I get my username and password?
Your username is your email address. Your password will come to you in an email once you are set up in the system by your Client Administrator.

What if I forget my password?
There is a Forgot Password link on the sign-in page. Prior to using it you need to have configured your challenge question on your administration page. Otherwise you will need to contact your Client Administrator.

The system says I am locked out; what do I do?
If you attempt to enter too many incorrect passwords in a row, the system has a security feature to lock you out. A Locked Out? feature is provided to unlock your account. Alternatively, you can contact your Client Administrator to unlock your system.

How come I do not see a study in the study list?
This can be caused by one of three reasons.

- Your contract with Simmons Research does not entitle you to access the study.
- Your Client Administrator has not assigned you a seat to access that particular study.
- There is a system issue.

Contact your Client Administrator or a Simmons Research Client Engagement Manager to assist you.

How do I change my password?
1. Go to the Administration tab
2. Enter a new password in the appropriate fields
3. Save